

"A RURAL OASIS IN THE HEART OF THE METRO-PLEX"

# 2021

# CANDIDATE PACKET CITY COUNCIL GENERAL ELECTION

 $2600\ Roosevelt, Dalworthington\ Gardens,\ TX\ \ 76016$ 

Phone: 682-330-7418; Fax: 817-265-4401 www.cityofdwg.net



To: Candidates for May 1, 2021 General Election

From: Lola Hazel, City Secretary

**Subject: 2021 Election Information Packet** 

This packet of material contains the following information and forms for the 2021 City of Dalworthington Gardens General Election to be held May 1, 2021 City of Dalworthington Gardens:

- 2021 Election Calendar
- 2021 General Election Council Member Places
- Application for a Place on General Election Ballot
- Form CTA- <u>Appointment of Candidate's Treasurer</u>. This form should be submitted with the Application for Place on General Election Ballot.
- Form CTA <u>Candidate Modified Reporting Declaration</u>. This form can be used if the Candidate does not intend to accept or spend more than \$500. The Modified Reporting Declaration is only valid for one election cycle.
- Form C/OH- Candidate/Officeholder Report of Contributions, Expenditure, and Loans.
- Form CFCP Code of Fair Campaign Practices
- The instruction guides and other information can be found on our website under Elections at www.cityofdwg.net

It is the duty of the candidate to become familiar with the law applicable to campaigns for office. *The duty of the City Secretary is limited to accepting and filing the various applications, affidavits, and statements, and noting the date and time of filing thereon.* The City Secretary should not be expected to judge or comment upon the timeliness or sufficiency of reports filed. These documents are public records and are open for inspection by any person. For any questions, please contact the City Secretary's Office, 682-330-7418 or <a href="mailto:lhazel@cityofdwg.net">lhazel@cityofdwg.net</a>.



### 2021 General Election Calendar

January 15, 2021	Last day for timely filing of semi-annual report of contributions and expenditures. (deadline only applies to candidates that have an open campaign finance account, prior to January 15, 2021.
January 13, 2021	First day for filing application for a place on the ballot, 5:00 p.m. deadline.
February 12, 2021	Last day for filing application for place on the ballot, 5:00 p.m. deadline.
February 16, 2021	Tentative date to conduct drawing for order of names on ballot, candidates will be contacted if applicable
April 1, 2021	Due date for filing the first report of campaign contributions and expenditures by opposed candidates (unless candidate declared modified reporting) with the City Secretary.
April 19, 2021	First day for early voting by personal appearance.
April 23, 2021	Due date for filing second report of campaign contributions and expenditures with the City Secretary.
April 27. 2021	Last day of regular early voting by personal appearance.
May 1, 2021	Election Day

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## City of Dalworthington Gardens 2021 General Election

**Alderman, Place 3 2021-2023** 

**Alderman, Place 4 2021-2023** 

**Alderman, Place 5 2021-2023** 

Phone: 682-330-7418; Fax: 817-265-4401 www.cityofdwg.net

### ALL INFORMATION IS <u>REQUIRED</u> TO BE PROVIDED UNLESS INDICATED OPTIONAL

APPLICATION FOR A PLACE ON THE GE				GENER	AL ELECTION	N BALLOT	
TO: City Secretary/Secretary of Board							
I request that my name be placed on the	ahove-name	ed official hallot as	a candidate	for the office indic	rated helo	W	
OFFICE SOUGHT (Include any place numl						CATE TERM	
					FULL		
						UNEXPIRED	
FULL NAME (First, Middle, Last)			PRINT NAME AS YOU WANT IT TO APPEAR ON THE BALLOT <sup>1</sup>				
PERMANENT RESIDENCE ADDRESS (Do r	ant include a	D.O. Boy or Bural	DUBLICM	IAILING ADDRESS (	Campaign	mailing address	s if available \
Route. If you do not have a residence a			, , , , , , , , , , , , , , , , , , ,			s, ii avaliable.)	
at which you receive personal mail and lo							
CITY	CTATE	710	CITY			CTATE	710
CITY	STATE	ZIP	CITY			STATE	ZIP
PUBLIC EMAIL ADDRESS (If available)	OCCU	PATION (Do not le	ave blank)	DATE OF BIRTH		VOTER REGIS	STRATION VUID
				,	,	NOWIDER (O)	Allonaly
TELEPHONE CONTACT INFORMATION (C	\ntional\	LENCT	H OF CONT	INUOUS RESIDENC	<u> </u>	ATE ADDITIONT	ON SWORN
Home:	ριιοπαι	LEINGT	IN STAT			RRITORY FROM	
					OFFICE SOUGHT IS ELECTED <sup>3</sup>		
Work:			,	/ear (s)		year (:	s)
Cell:				, ,	, , , ,		
		the ballet		nonth(s)	month(s) the following statements: I further swear		
that my nickname as part of your name that my nickname does not constitute a							
commonly known by this nickname for a	_		•	onomic, social, or	rengious	view or arringer	on. Thave been
			, ,				
Before me, the undersigned authority, or here and now duly sworn, upon oath say		rsonally appeared	(name)			, w	ho being by me
"I, (name) candidate for the office of of the United States and of the State of		, of				County,	Texas, being a
of the United States and of the State of	 Tavas I am a	citizen of the Uni	, SV tad States e	ear that I will supp	ort and d	etend the Cons der the constitu	titution and laws of
this state. I have not been finally convict	ed of a felon	y for which I have	not been p	ardoned or had my	full rights	of citizenship r	estored by other
official action. I have not been determin	ed by a final	judgment of a cou	urt exercisin	g probate jurisdicti	on to be t	otally mentally	•
partially mentally incapacitated without	the right to v	ote. I am aware of	the nepoti	sm law, Chapter 57	3, Govern	ment Code.	
I further swear that the foregoing statem	nents include	d in my application	n are in all t	hings true and corr	ect."		
		<b>T</b> /		0			
		$\mathbf{A}$					
				SIGNATURE C			
Sworn to and subscribed before me at		, this the	day	of,			EAL
						3	EAL
					·		
Signature of Officer Administering Oath <sup>4</sup>			f Officer Ad	ministering Oath			
TO BE COMPLETED BY CITY SECRETARY C (See Section 1.007)	JK SECKETAR	A OF ROAKD:					
(300 3000011.007)	Date R	eceived	_	Signature of Secre	tary		
Voter Registration Status Verified							

### **INSTRUCTIONS**

An application to have the name of a candidate placed on the ballot for any general election may not be filed earlier than 30 days before the deadline prescribed by this code for filing the application. An application filed before that day is void. All fields must be completed unless specifically marked optional.

The general election filing deadline is 5:00 p.m. 78 days prior to election day for any uniform election date.

If you have questions about the application, please contact the Secretary of State's Elections Division at 800-252-8683.

### **NEPOTISM LAW**

The candidate must sign this statement indicating his awareness of the nepotism law. The nepotism prohibitions of chapter 573, Government Code, are summarized below:

No officer may appoint, or vote for or confirm the appointment or employment of any person related within the second degree by affinity (marriage) or the third degree by consanguinity (blood) to himself, or to any other member of the governing body or court on which he serves when the compensation of that person is to be paid out of public funds or fees of office. However, nothing in the law prevents the appointment, voting for, or confirmation of anyone who has been continuously employed in the office or employment for the following period prior to the election or appointment of the officer or member related to the employee in the prohibited degree: six months, if the officer or member is elected at the general election for state and county officers.

No candidate may take action to influence an employee of the office to which the candidate is seeking election or an employee or officer of the governmental body to which the candidate is seeking election regarding the appointment or employment of a person related to the candidate in a prohibited degree as noted above. This prohibition does not apply to a candidate's actions with respect to a bona fide class or category of employees or prospective employees.

Examples of relatives within the third degree of consanguinity are as follows:

- (1)First degree: parent, child;
- (2) Second degree: brother, sister, grandparent, grandchild;
- Third degree: great-grandparent, great-grandchild, uncle, aunt, nephew, niece. (3)

These include relatives by blood, half-blood, and legal adoption. Examples of relatives within the second degree of affinity are as follows:

- (1) First degree: spouse, spouse's parent, son-in-law, daughter-in-law;
- (2) Second degree: brother's spouse, sister's spouse, spouse's brother, spouse's sister, spouse's grandparent.

Persons related by affinity (marriage) include spouses of relatives by consanguinity, and, if married, the spouse and the spouse's relatives by consanguinity. These examples are not all inclusive.

### **FOOTNOTES**

<sup>1</sup>For rules concerning the form of a candidate's name or nickname on the ballot, see Subchapter B, Chapter 52 of the Texas

<sup>2</sup>Inclusion of a candidate's VUID is optional. However, many candidates are required to be registered voters in the territory from which the office is elected at the time of the filing deadline. Please visit the Elections Division of the Secretary of State's website for additional information. http://www.sos.state.tx.us/elections/laws/hb484-fag.shtml

<sup>3</sup>This refers to the length of residence inside the district or territory from which the office is elected. For example, length of residence in a school district, for a school trustee office elected at large. This field MUST BE COMPLETED.

 $^4$ All oaths, affidavits, or affirmations made within this State may be administered and a certificate of the fact given by a judge, clerk, or commissioner of any court of record, a notary public, a justice of the peace, city secretary (for a city office), and the Secretary of State of Texas.

# APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

### FORM CTA PG 1

	See CTA Instruction Guide for detailed instructions.						d:
2	CANDIDATE	MS / MRS / MR	FIRST		MI	OFFICE	USE ONLY
_	NAME					Filer ID #	
		NICKNAME	LAST		SUFFIX	Date Received	
3	CANDIDATE	ADDRESS / PO BO	OX; APT / SUITE #;	CITY; STATI	E; ZIP CODE	1	
	MAILING ADDRESS						
						Date Hand-delivered	or Dootmarked
						Date Hand-delivered	or Postmarked
4	CANDIDATE	AREA CODE	PHONE NUMBER	EXTE	NSION	Receipt#	Amount \$
	PHONE						
		( )				Date Processed	
5	OFFICE					Date Imaged	
	HELD (if any)						
6	OFFICE					•	
	SOUGHT (if known)						
7	CAMPAIGN	MS/MRS/MR	FIRST	MI NICKI	NAME	LAST	SUFFIX
	TREASURER NAME						
	TV WILL						
		STREET ADDRESS	S (NO PO BOX PLEASE); APT	SUITE #; CITY;		STATE;	ZIP CODE
8	CAMPAIGN TREASURER	OTREET ADDRESS	o (NOTO BOXT ELAGE), ATT	OHE #, OHI,		OTATE,	ZII OODL
	STREET ADDRESS						
(	residence or business)						
	,						
9	CAMPAIGN TREASURER	AREA CODE	PHONE NUMBER	EXTE	NSION		
	PHONE	( )					
10	CANDIDATE						
	SIGNATURE	I am awa	are of the Nepotism	Law, Chapter	573 of the Te	xas Governr	nent Code.
			are of my responsib ion Code.	oility to file time	ly reports as	required by	title 15 of
		uie Elect	ion code.				
			re of the restriction		ne Election C	ode on cont	ributions
		from corp	oorations and labor	organizations.			
			Signature of Candid	ate		Date Signe	
			orginature of Carluid				
			GO T	O PAGE 2			

# CANDIDATE MODIFIED REPORTING DECLARATION

# FORM CTA PG 2

11 CANDIDATE NAME	
12 MODIFIED REPORTING DECLARATION	COMPLETE THIS SECTION ONLY IF YOU ARE CHOOSING MODIFIED REPORTING
	•• This declaration must be filed no later than the 30th day before the first election to which the declaration applies. ••
	•• The modified reporting option is valid for one election cycle only. •• (An election cycle includes a primary election, a general election, and any related runoffs.)
	<ul> <li>Candidates for the office of state chair of a political party may NOT choose modified reporting.</li> </ul>
	I do not intend to accept more than \$900 in political contributions or make more than \$900 in political expenditures (excluding filing fees) in connection with any future election within the election cycle. I understand that if either one of those limits is exceeded, I will be required to file pre-election reports and, if necessary, a runoff report.
	Year of election(s) or election cycle to which declaration applies  Signature of Candidate

This appointment is effective on the date it is filed with the appropriate filing authority.

TEC Filers may send this form to the TEC electronically at <a href="mailto:treasappoint@ethics.state.tx.us">treasappoint@ethics.state.tx.us</a>
or mail to

Texas Ethics Commission
P.O. Box 12070
Austin, TX 78711-2070

Non-TEC Filers must file this form with the local filing authority DO NOT SEND TO TEC

For more information about where to file go to: https://www.ethics.state.tx.us/filinginfo/QuickFileAReport.php

# **CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT**

# FORM C/OH COVER SHEET PG 1

The C/OH Instruction G	uide explains how	to complete this form.	1 Filer ID (Eth	nics Commission Filers)	2 Total pages file	ed:
3 CANDIDATE / OFFICEHOLDER	MS / MRS / MR	FIRST	1	МІ	OFFICE	USE ONLY
NAME	NICKNAME	LAST		SUFFIX	Date Received	
4 CANDIDATE / OFFICEHOLDER MAILING ADDRESS	ADDRESS / PO BOX;	APT / SUITE #; (	CITY; STA	TE; ZIP CODE		
Change of Address						
5 CANDIDATE/ OFFICEHOLDER PHONE	AREA CODE	PHONE NUMBER	EXT	ENSION	Date Hand-delivered Receipt #	or Date Postmarked
6 CAMPAIGN TREASURER	MS / MRS / MR	FIRST		MI	кесеірі #	Amount \$
NAME	NICKNAME	LAST		SUFFIX	Date Processed	
					Date Imaged	
7 CAMPAIGN TREASURER ADDRESS (Residence or Business)	STREET ADDRESS (	NO PO BOX PLEASE); APT / S	UITE #;	CITY;	STATE;	ZIP CODE
,						
8 CAMPAIGN TREASURER PHONE	AREA CODE	PHONE NUMBER	EXT	ENSION		
9 REPORT TYPE	January 15	30th day before e	election	Runoff	15th day aff treasurer ap (Officeholde	
	July 15	8th day before ele	ection	Exceeded Modified Reporting Limit	Final Repor	t (Attach C/OH - FR)
10 PERIOD COVERED	Month	Day Year		Month	Day Year	
COVERED	/		THROUGH	/		
11 ELECTION	ELECTION DA	TE		ELECTION TYPE		
	Month Day	Year Primary	Runoff	Other Description		
		General General	Special			
12 OFFICE	OFFICE HELD (if any)		<b>13</b> OFF	TICE SOUGHT (if known	)	
14 NOTICE FROM POLITICAL COMMITTEE(S)	THE CANDIDATE / OFFICE CONSENT. CANDIDATES	E OF POLITICAL CONTRIBUTIONS EHOLDER. THESE EXPENDITURES AND OFFICEHOLDERS ARE REQUI	S MAY HAVE BEEN MA	ADE WITHOUT THE CAN	DIDATE'S OR OFFICEHOL	DER'S KNOWLEDGE OR
	COMMITTEE TYPE	COMMITTEE NAME				
Additional Pages	GENERAL	COMMITTEE ADDRESS				
	SPECIFIC	COMMITTEE CAMPAIGN TRE	ASURER NAME			
		COMMITTEE CAMPAIGN TRI	EASURER ADDRES	SS		
	<u> </u>	22.52	D.4.0.E.0			
		GO 10	PAGE 2			

# CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT

### FORM C/OH COVER SHEET PG 2

15 C/OH NAME			16 Filer ID (Ethics Commission Filers)					
17 CONTRIBUTION TOTALS		DLITICAL CONTRIBUTIONS (OTHER T GUARANTEES OF LOANS, OR E ELECTRONICALLY)	HAN \$					
	2. TOTAL POLITICAL CO	ONTRIBUTIONS S, LOANS, OR GUARANTEES OF LOA	NS) \$					
EXPENDITURE TOTALS	3. TOTAL UNITEMIZED PO	LITICAL EXPENDITURE.	\$					
	4. TOTAL POLITICAL EX	PENDITURES	\$					
CONTRIBUTION BALANCE	5. TOTAL POLITICAL CONT	TRIBUTIONS MAINTAINED AS OF THE	LAST DAY \$					
OUTSTANDING LOAN TOTALS	6. TOTAL PRINCIPAL AMOUNT LAST DAY OF THE REPO	UNT OF ALL OUTSTANDING LOANS A ORTING PERIOD	S OF THE \$					
	rear, or affirm, under penalty of peuired to be reported by me under Title		true and correct and includes all information					
	Signature of Candidate or Officeholder							
	Please c	omplete either option be	ow:					
(1) Affidavit								
NOTARY STAMP/SEA								
Sworn to and subscribed	pefore me by	this	he day of,					
20, to certify	hich, witness my hand and seal of of	ffice.						
Signature of officer administe	ng oath Printed nam	e of officer administering oath	Title of officer administering oath					
		OR						
(2) Unsworn Declaration	n							
My name is		, and my date of birt	h is					
My address is			,,					
	(street)	( ),	(state) (zip code) (country)					
Executed in	County, State of	, on the day of (m	onth) , 20					
		Signature of Ca	ndidate/Officeholder (Declarant)					

### **SUBTOTALS - C/OH**

# FORM C/OH COVER SHEET PG 3

19	FILER NAME	mmission Filers)				
21	SCHEDULE SUBTOTALS NAME OF SCHEDULE		SUBTOTAL AMOUNT			
1.	SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS					
2.	SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS		\$			
3.	SCHEDULE B: PLEDGED CONTRIBUTIONS		\$			
4.	4. SCHEDULE E: LOANS					
5.	5. SCHEDULE F1: POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS					
6.	6. SCHEDULE F2: UNPAID INCURRED OBLIGATIONS					
7.	7. SCHEDULE F3: PURCHASE OF INVESTMENTS MADE FROM POLITICAL CONTRIBUTIONS					
8.	8. SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD					
9.	SCHEDULE G: POLITICAL EXPENDITURES MADE FROM PERSONAL FUN	\$				
10.	SCHEDULE H: PAYMENT MADE FROM POLITICAL CONTRIBUTIONS TO A	\$				
11.	SCHEDULE I: NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CO	NTRIBUTIONS	\$			
12.	SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUT TO FILER	TIONS RETURNED	\$			

### **MONETARY POLITICAL CONTRIBUTIONS**

### SCHEDULE A1

If the requested information is not applicable, **DO NOT include this page in the report.** 

The Instruction Guide explains how to complete this form.	1 Total pages Schedule A1:
2 FILER NAME	3 Filer ID (Ethics Commission Filers)
4 Date 5 Full name of contributor out-of-state PAC (ID#:)	7 Amount of contribution (\$)
6 Contributor address; City; State; Zip Code	
8 Principal occupation / Job title (See Instructions) 9 Employer (See Instruc	tions)
Date Full name of contributor out-of-state PAC (ID#:)	Amount of contribution (\$)
Contributor address; City; State; Zip Code	
Principal occupation / Job title (See Instructions)  Employer (See Instructions)	tions)
Date Full name of contributor out-of-state PAC (ID#:)	Amount of contribution (\$)
Contributor address; City; State; Zip Code	
Principal occupation / Job title (See Instructions)  Employer (See Instructions)	tions)
Date Full name of contributor out-of-state PAC (ID#:)	Amount of contribution (\$)
Contributor address; City; State; Zip Code	
Principal occupation / Job title (See Instructions)  Employer (See Instructions)	tions)
ATTACH ADDITIONAL CODIES OF THIS SCHEDULE AS A	VEEDED.

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

# NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS

### SCHEDULE A2

If the requested information is not applicable, **DO NOT include this page in the report.** 

			-	
Th	ne Instruction Guide explains how to complete this form	n.	1 Total pages Sched	ule A2:
2 FILER NAMI	E		3 Filer ID (Ethics Co	ommission Filers)
4 TOTAL O	F UNITEMIZED IN-KIND POLITICAL CONTRII	BUTIONS	\$	
5 Date	6 Full name of contributor	)	8 Amount of Contribution \$	9 In-kind contribution description
	7 Contributor address; City; State;	Zip Code	Check if travel outsi	         de of Texas. Complete Schedule T.
10 Principal occ	supation / Job title (FOR NON-JUDICIAL)(See Instructions)	11 Employ	er (FOR NON-JUDICI	AL)(See Instructions)
12 Contributor's	principal occupation (FOR JUDICIAL)	13 Contrib	utor's job title (FOR JU	IDICIAL) (See Instructions)
<b>14</b> Contributor's	employer/law firm (FOR JUDICIAL)	15 Law firr	n of contributor's spou	se (if any) (FOR JUDICIAL)
<b>16</b> If contributor	is a child, law firm of parent(s) (if any) (FOR JUDICIAL)			
Date	Full name of contributor	)	Amount of Contribution \$	In-kind contribution description
	Contributor address; City; State;	Zip Code	Check if travel outsi	      de of Texas. Complete Schedule T.
Principal occ	upation / Job title (FOR NON-JUDICIAL) (See Instructions)	Employ	er (FOR NON-JUDICIA	
Contributor's	principal occupation (FOR JUDICIAL)	Contrib	utor's job title (FOR JU	IDICIAL)(See Instructions)
Contributor's	employer/law firm (FOR JUDICIAL)	Law firr	n of contributor's spou	se (if any) (FOR JUDICIAL)
If contributor	is a child, law firm of parent(s) (if any) (FOR JUDICIAL)			
	ATTACH ADDITIONAL COPIES OF 1	THIS SCHEDI	ULE AS NEEDED	

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

### **PLEDGED CONTRIBUTIONS**

### SCHEDULE B

If the requested information is not applicable, **DO NOT include this page in the report.** 

	The	Instruction Guide explain	s how to complete this	s form.	1 Total pages Sched	ule B:
2	FILER NAME				3 Filer ID (Ethics C	ommission Filers)
4	TOTAL OF	UNITEMIZED PLEDO	GES		\$	
5	Date	6 Full name of pledgor	out-of-state PAC (ID#:		8 Amount of Pledge \$	9 In-kind contribution description
				ate; Zip Code		 
					Check if travel outs	I . ide of Texas. Complete Schedule T.
10	Principal occu	pation / Job title (See Instruc	ctions)	<b>11</b> Employer (See	Instructions)	
ı	Date	Full name of pledgor	out-of-state PAC (ID#:	,	Amount of Pledge \$	In-kind contribution description
			City; St			  - 
					Check if travel outs	l . ide of Texas. Complete Schedule T.
F	Principal occup	pation / Job title (See Instruc	tions)	Employer (See	Instructions)	
ı	Date	Full name of pledgor	out-of-state PAC (ID#:	)	Amount of Pledge \$	In-kind contribution description
		Pledgor address;	City; St	ate; Zip Code		   
					Check if travel outs	l   . de of Texas. Complete Schedule T.
ı	Principal occu	pation / Job title (See Instruc	ctions)	Employer (See	Instructions)	
ı	Date	Full name of pledgor	out-of-state PAC (ID#:	)	Amount of Pledge \$	In-kind contribution   description
		Pledgor address;	City; State	e; Zip Code		   
					<u> </u>	l de of Texas. Complete Schedule T.
F	Principal occup	oation / Job title (See Instruc	tions)	Employer (See	Instructions)	
		ATTACH	ADDITIONAL COPIES	OF THIS SCHEDU	LE AS NEEDED	

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

### **LOANS** SCHEDULE E

	ii iiio roquootoo	i ilionilation lo not applica	510, 50 110	i iniciado tino pago		
	The	Instruction Guide explains h	low to compl	ete this form.		1 Total pages Schedule E:
2	FILER NAME					3 Filer ID (Ethics Commission Filers)
4	TOTAL OF UN	IITEMIZED LOANS				\$
5	Date of loan	7 Name of lender	out-of-state	PAC (ID#:	)	9 Loan Amount (\$)
6	Is lender a financial Institution?	8 Lender address;	City;	State; Zi	p Code	10 Interest rate
	Y N					11 Maturity date
12	Principal occupation	on / Job title (See Instructions)		13 Employer (See Ins	structions)	
14	Description of Colla	ateral			ersonal funds See Instruction	s were deposited into political ons)
16	GUARANTOR INFORMATION	17 Name of guarantor				<b>19</b> Amount Guaranteed (\$)
	not applicable	18 Guarantor address;	City;	State; Zi	p Code	
20	Principal Occupat	ion (See Instructions)		21 Employer (See Ins	structions)	
	Date of loan	Name of lender	out-of-state	PAC (ID#:	)	Loan Amount (\$)
	Is lender a financial Institution?	Lender address;	City;	State; Z	ip Code	Interest rate
	Y N					Maturity date
	Principal occupation	on / Job title (See Instructions)		Employer (See Ins	structions)	
	Description of Colla	ateral		Check if p	ersonal fund	s were deposited into political
	none			account (	See Instruction	ons)
	GUARANTOR INFORMATION	Name of guarantor				Amount Guaranteed (\$)
		Guarantor address;	City;		p Code	
	not applicable					
	Principal Occupation	on (See Instructions)		Employer (See Ins	structions)	
		ATTACH ADDIT	TIONAL COP	IES OF THIS SCHEDU	LE AS NEE	DED

# POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

### SCHEDULE F1

If the requested information is not applicable, DO NOT include this page in the report.

### **EXPENDITURE CATEGORIES FOR BOX 8(a)**

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

2 FILER NAME		<b>A</b>
		3 Filer ID (Ethics Commission Filers)
5 Payee name		<u> </u>
<b>7</b> Payee address;	City;	State; Zip Code
(a) Category (See Categories listed at the top of this schedule)	(b) Description	
(c) Check if travel outside of Texas. Complete Schedule T.	Check if Aust	in, TX, officeholder living expense
Candidate / Officeholder name	Office sought	Office held
Payee name		
Payee address;	City;	State; Zip Code
Category (See Categories listed at the top of this schedule)	Description	
Check if travel outside of Texas. Complete Schedule T.	Check if Austi	in, TX, officeholder living expense
Candidate / Officeholder name	Office sought	Office held
Payee name		
Payee address;	City;	State; Zip Code
Category (See Categories listed at the top of this schedule)	Description	
Check if travel outside of Texas. Complete Schedule T.	Check if Austi	in, TX, officeholder living expense
Candidate / Officeholder name	Office sought	Office held
-	(a) Category (See Categories listed at the top of this schedule)  (b) Check if travel outside of Texas. Complete Schedule T.  Candidate / Officeholder name  Payee name  Payee address;  Category (See Categories listed at the top of this schedule)  Check if travel outside of Texas. Complete Schedule T.  Candidate / Officeholder name  Payee name  Payee address;  Category (See Categories listed at the top of this schedule)  Check if travel outside of Texas. Complete Schedule T.  Candidate / Officeholder name  Category (See Categories listed at the top of this schedule)  Check if travel outside of Texas. Complete Schedule T.  Candidate / Officeholder name	(a) Category (See Categories listed at the top of this schedule)  (b) Description  (c) Check if travel outside of Texas. Complete Schedule T. Check if Aust  Candidate / Officeholder name Office sought  Payee name  Payee address; City;  Category (See Categories listed at the top of this schedule) Description  Check if travel outside of Texas. Complete Schedule T. Check if Aust  Candidate / Officeholder name Office sought  Payee name  Payee address; City;  Category (See Categories listed at the top of this schedule) Description  Check if travel outside of Texas. Complete Schedule T. Check if Aust  Category (See Categories listed at the top of this schedule) Description  Check if travel outside of Texas. Complete Schedule T. Check if Aust

### UNPAID INCURRED OBLIGATIONS

### SCHEDULE F2

If the requested information is not applicable, DO NOT include this page in the report.

### **EXPENDITURE CATEGORIES FOR BOX 10(a)**

Advertising Expense Accounting/Banking Consulting Expense Contributions/Donations Made By Candidate/Officeholder/Political Committee Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense

Polling Expense Travel In Dis Printing Expense Travel Out C Salaries/Wages/Contract Labor Other (enter

Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

The Instruction Guide explains how to complete this form. 2 FILER NAME 1 Total pages Schedule F2: 3 Filer ID (Ethics Commission Filers) 4 TOTAL OF UNITEMIZED UNPAID INCURRED OBLIGATIONS \$ 5 Date 6 Payee name **7** Amount (\$) 8 Payee address; City; State; Zip Code TYPE OF Political Non-Political **EXPENDITURE** (b) Description 10 (a) Category (See Categories listed at the top of this schedule) **PURPOSE** OF EXPENDITURE (c) Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense 11 Complete ONLY if direct Candidate / Officeholder name Office sought Office held expenditure to benefit C/OH Payee name Date Amount (\$) Payee address; City; State; Zip Code TYPE OF Non-Political Political **EXPENDITURE** Category (See Categories listed at the top of this schedule) Description **PURPOSE** OF **EXPENDITURE** Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense Complete ONLY if direct Candidate / Officeholder name Office sought Office held expenditure to benefit C/OH ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

# PURCHASE OF INVESTMENTS MADE FROM POLITICAL CONTRIBUTIONS

### SCHEDULE F3

т	he Instruction Guide explains how to complete this form.	1 Total pages Schedule F3:	
2 FILER NAME		3 Filer ID (Ethics Commission Filers)	
<b>4</b> Date	5 Name of person from whom investment is purchased		
	6 Address of person from whom investment is purchased; Cit	y; State; Zip Code	
	7 Description of investment		
	8 Amount of investment (\$)		
Date	Name of person from whom investment is purchased		
	Address of person from whom investment is purchased; City	r; State; Zip Code	
	Description of investment		
	Amount of investment (\$)		
	·		
ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED			

### **EXPENDITURES MADE BY CREDIT CARD**

### SCHEDULE F4

If the requested information is not applicable, DO NOT include this page in the report.

### **EXPENDITURE CATEGORIES FOR BOX 10(a)**

Advertising Expense Accounting/Banking Consulting Expense Contributions/Donations Made By

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Loan Repayment/Reimbursement Office Overhead/Rental Expense
Polling Expense
Printing Expense

Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District

Candidate/Officeholder/Politica		/ages/Contract Labor	Other (enter a category not listed above)
_	The Instruction Guide explains how to c	omplete this form.	-
<b>1</b> Total pages Schedule F4:	2 FILER NAME		3 Filer ID (Ethics Commission Filers)
4 TOTAL OF UNITEM	ZED EXPENDITURES CHARGED TO A CF	REDIT CARD	\$
5 Date	6 Payee name		
7 Amount (\$)	8 Payee address;	City;	State; Zip Code
9 TYPE OF EXPENDITURE	Political Non-Po	olitical	
10	(a) Category (See Categories listed at the top of this schedule)	(b) Description	
PURPOSE OF EXPENDITURE			
	(c) Check if travel outside of Texas. Complete Schedule T.	Check if Au	stin, TX, officeholder living expense
11 Complete ONLY if direct expenditure to benefit C/OH	Candidate / Officeholder name C	Office sought	Office held
Date	Payee name		
Amount (\$)	Payee address;	City;	State; Zip Code
TYPE OF EXPENDITURE	Political Non-P	olitical	
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description	
	Check if travel outside of Texas. Complete Schedule T.	Check if Au	ustin, TX, officeholder living expense
Complete <u>ONLY</u> if direct expenditure to benefit C/OH	Candidate / Officeholder name C	Office sought	Office held
	ATTACH ADDITIONAL COPIES OF THIS S	CHEDULE AS NE	EDED

# POLITICAL EXPENDITURES MADE FROM PERSONAL FUNDS

### SCHEDULE G

If the requested information is not applicable, DO NOT include this page in the report.

### **EXPENDITURE CATEGORIES FOR BOX 8(a)**

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee
Credit Card Payment

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense

Printing Expense Travel in District
Out of District
Travel in District
Travel in District
Out of District
Travel in District
Tr

Transportation Equipment & Related Expense Travel In District Travel Out Of District

Solicitation/Fundraising Expense

Salaries/Wages/Contract Labor Other (enter a category not listed above)

	The Instruction Guide explains how to complete this form.				
1	Total pages Schedule G:	2 FILER NAME		3 Filer ID (Ethics Commission Fi	lers)
4	Date	5 Payee name			
6	Amount (\$)  Reimbursement from political contributions intended	7 Payee address;	City;	State; Zip Code	÷
8	PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this schedule)  (c) Check if travel outside of Texas. Complete Schedule T.	(b) Description	. TX, officeholder living expense	
	omplete <u>ONLY</u> if direct penditure to benefit C/OH	Candidate / Officeholder name	Office sought	Office held	
	Date	Payee name			
	Amount (\$)  Reimbursement from political contributions intended	Payee address;	City;	State; Zip Code	÷
	PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
		Check if travel outside of Texas. Complete Schedule T.	T. Check if Austin, TX, officeholder living expense		
	Complete ONLY if direct expenditure to benefit C/0	Candidate / Officeholder name	Office sought	Office held	
	Date	Payee name			
	Amount (\$)  Reimbursement from political contributions intended	Payee address;	City;	State; Zip Code	
	PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
		Check if travel outside of Texas. Complete Schedule T.	Check if Austin	, TX, officeholder living expense	
	omplete <u>ONLY</u> if direct penditure to benefit C/OH	Candidate / Officeholder name	Office sought	Office held	
		ATTACH ADDITIONAL CODIES OF THIS	SCHEDIII E AS NEED		

# PAYMENT MADE FROM POLITICAL CONTRIBUTIONS TO A BUSINESS OF C/OH

### SCHEDULE H

If the requested information is not applicable, **DO NOT include this page in the report.** 

### **EXPENDITURE CATEGORIES FOR BOX 8(a)**

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor

Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

Solicitation/Fundraising Expense

Credit Card Payment	The Instruction Guide explains how to	complete this form.		
1 Total pages Schedule H:	2 FILER NAME		3 Filer ID (Ethics	Commission Filers)
4 Date	5 Business name			
6 Amount (\$)	7 Business address;	City;	State;	Zip Code
8 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this schedule)	(b) Description		
	(c) Check if travel outside of Texas. Complete Schedule T.	Check if Austin	, TX, officeholder living exp	pense
<b>9</b> Complete ONLY if direct expenditure to benefit C/C	Candidate / Officeholder name OH	Office sought	C	Office held
Date	Business name			
Amount (\$)	Business address;	City;	State;	Zip Code
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
	Check if travel outside of Texas. Complete Schedule T.	Check if Austin	, TX, officeholder living exp	pense
Complete ONLY if direct expenditure to benefit C/C	Candidate / Officeholder name OH	Office sought	C	Office held
Date	Business name			
Amount (\$)	Business address;	City;	State;	Zip Code
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
	Check if travel outside of Texas. Complete Schedule T.	Check if Austin, TX, officeholder living expense		pense
Complete ONLY if direct expenditure to benefit C/C	Candidate / Officeholder name OH	Office sought	C	Office held
	ATTACH ADDITIONAL COPIES OF THIS	S SCHEDULE AS NEE	DED	

# NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

### SCHEDULE I

The Instruction Guide explains how to complete this form.				
<b>1</b> Total pages Schedule I:	2 FILER NAME		<b>3</b> Filer ID (Ethics 0	Commission Filers)
4 Date	5 Payee name			
<b>6</b> Amount (\$)	7 Payee address;	City	State	Zip Code
8 PURPOSE OF EXPENDITURE	(a) Category (See instructions for examples of acceptable categories.)	(b) Description (See required.)	instructions regarding type o	of information
Date	Payee name			
Amount (\$)	Payee address;	City	State	Zip Code
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	Description (See required.)	e instructions regarding type	of information
Date	Payee name			
Amount (\$)	Payee address;	City	State	Zip Code
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	Description (See required.)	e instructions regarding type	of information
Date	Payee name			
Amount (\$)	Payee address;	City	State	Zip Code
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	<b>Description</b> (See instructions regarding type of information required.)		
	ATTACH ADDITIONAL COPIES OF THIS	SCHEDULE AS NE	EDED	

# INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS RETURNED TO FILER

### SCHEDULE K

The Instruction Guide explains how to complete this form.	1 Total pages Schedule K:			
2 FILER NAME	3 Filer ID (Ethics Commission Filers)			
4 Date 5 Name of person from whom amount is received	8 Amount (\$)			
6 Address of person from whom amount is received; City; S	State; Zip Code			
7 Purpose for which amount is received Check	if political contribution returned to filer			
Date Name of person from whom amount is received	Amount (\$)			
Address of person from whom amount is received; City; S	State; Zip Code			
Purpose for which amount is received Check	if political contribution returned to filer			
Date Name of person from whom amount is received	Amount (\$)			
Address of person from whom amount is received; City; S	State; Zip Code			
Purpose for which amount is received Check	if political contribution returned to filer			
Date Name of person from whom amount is received	Amount (\$)			
Address of person from whom amount is received; City; S	State; Zip Code			
Purpose for which amount is received Check	if political contribution returned to filer			
ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED				

# IN-KIND CONTRIBUTIONS OR POLITICAL EXPENDITURES FOR TRAVEL OUTSIDE OF TEXAS

### SCHEDULE T

<u>'</u>	11 / 10	·			
The Instruction Guide explains how to complete this form.  1 Total pages Schedule T:					
2 FILER NAME		3 Filer ID (Ethics Commission Filers)			
4 Name of Contributor / Corporation	n or Labor Organization / Pledgor / Payee				
5 Contribution / Expenditure report	od on:				
		_			
Schedule A2 Sc	hedule B Schedule B(J) Schedule C2	Schedule D Schedule F1			
Schedule F2	hedule F4 Schedule G Schedule H	Schedule COH-UC Schedule B-SS			
6 Dates of travel 7 Name	of person(s) traveling				
8 Depar	ture city or name of departure location				
9 Destin	ation city or name of destination location				
10 Means of transportation	11 Purpose of travel (including name of conference, se	eminar, or other event)			
Name of Contributor / Corporation	n or Labor Organization / Pledgor / Payee				
Contribution / Expenditure report	ed on:				
Schedule A2 Sc	hedule B Schedule B(J) Schedule C2	Schodulo D Cabadula Ed			
Schedule A2 Schedule B Schedule B(J) Schedule C2 Schedule D Schedule F1					
Schedule F2 Schedule F4 Schedule G Schedule H Schedule COH-UC Schedule B-SS					
Dates of travel Name of person(s) traveling					
Departure city or name of departure location					
Doction	ation situation leasting				
Destin	ation city or name of destination location				
Means of transportation	Means of transportation Purpose of travel (including name of conference, seminar, or other event)				
Name of Contributor / Corporation	n or Labor Organization / Pledgor / Payee				
Contribution / Expenditure report	ed on:				
Schedule A2 Sche	dule B Schedule B(J) Schedule C2	Schedule D Schedule F1			
	dule F4 Schedule G Schedule H	Schedule COH-UC Schedule B-SS			
Dates of travel Name of person(s) traveling					
Departure city or name of departure location					
Destin	Destination city or name of destination location				
Means of transportation	Purpose of travel (including name of conference, se	eminar, or other event)			
	ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED				

# CANDIDATE / OFFICEHOLDER REPORT: DESIGNATION OF FINAL REPORT

FORM C/OH - FR

	The Instruction Guide explains how to complete this form.				
	•• Complete only if "Report Type" on page 1 is marked "Final Report" ••				
1	C/OH N	IAME	2 Filer ID (Ethics Commission Filers)		
3	SIGNA	TURE			
	I do not expect any further political contributions or political expenditures in connection with my candidacy. I understand that designating a report as a final report terminates my campaign treasurer appointment. I also understand that I may not accept any campaign contributions or make any campaign expenditures without a campaign treasurer appointment on file.  Signature of Candidate / Officeholder				
4		WHO IS NOT AN OFFICEHOLDER plete A & B below <i>only</i> if you are not an officeholder. ••			
	A.	CAMPAIGN FUNDS			
	Chec	k only one:			
		I do not have unexpended contributions or unexpended interest or income earned from	m political contributions.		
	I have unexpended contributions or unexpended interest or income earned from political contributions. I understand that I may not convert unexpended political contributions or unexpended interest or income earned on political contributions to personal use. I also understand that I must file an annual report of unexpended contributions and that I may not retain unexpended contributions or unexpended interest or income earned on political contributions longer than six years after filing this final report. Further, I understand that I must dispose of unexpended political contributions and unexpended interest or income earned on political contributions in accordance with the requirements of Election Code, § 254.204.				
	B.	ASSETS			
	Chec	k only one:			
		I do not retain assets purchased with political contributions or interest or other incom-	e from political contributions.		
		I do retain assets purchased with political contributions or interest or other income from that I may not convert assets purchased with political contributions or interest or other personal use. I also understand that I must dispose of assets purchased with political requirements of Election Code, § 254.204.	r income from political contributions to		
		S	ignature of Candidate		
5		EHOLDER plete this section <i>only</i> if you are an officeholder ••			
		I am aware that I remain subject to filing requirements applicable to an officeholder who difile. I am also aware that I will be required to file reports of unexpended contributions if, an officeholder, I retain political contributions, interest or other income from political contributions or interest or other income from political contributions.	after filing the last required report as		
		Sig	gnature of Officeholder		

# CODE OF FAIR CAMPAIGN PRACTICES

# FORM CFCP COVER SHEET

			OFFICE US	SE ONLY
Pursuant to chapter 258 of the political committee is encounced authority upon submission form. Candidates or political current campaign treasurer 1997, may subscribe to the <i>Subscription to the Code of</i>	code at any time.	o the Code of Fai h the proper filing surer appointmen at already have as of September 1	r g it a	stmarked
1 ACCOUNT NUMBER	2 TYPE OF FILER		<u> </u>	
(Ethics Commission Filers)	CANDIDATE		POLITICAL COMMIT	TEE
	If filing as a candidate, cor then read and sign page 2.	•	If filing for a political component of the polit	
3 NAME OF CANDIDATE (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST 	MISUFFIX (SR., JR.,	
4 TELEPHONE NUMBER OF CANDIDATE (PLEASE TYPE OR PRINT)	AREA CODE	PHONE NUMBER	EXTENSION	
5 ADDRESS OF CANDIDATE (PLEASE TYPE OR PRINT)	STREET/PO BOX; APT/SU	JITE#; CITY;	STATE;	ZIP CODE
6 OFFICE SOUGHT BY CANDIDATE (PLEASE TYPE OR PRINT)				
7 NAME OF COMMITTEE (PLEASE TYPE OR PRINT)				
8 NAME OF CAMPAIGN TREASURER (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST	MI	

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**GO TO PAGE 2** 

### CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

### THEREFORE:

- (1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.
- (2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.
- (3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.
- (4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.
- (5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.
- (6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.
- (7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.

I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political
committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance
with the above principles and practices.

Signature	Date
Signafure	

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